

BACKGROUND

The textile and fashion industry is a constantly growing \$2.5 trillion industry with over 60 million people employed worldwide. It is undergoing significant change, while being underserved with capital.

The industry's focus on sustainability and circularity is driving disruptive innovation, with large numbers of companies developing technologies, processes, and materials reducing the industry's impact footprint.

BOMBYX GROWTH FUND II

Bombyx Growth Fund II ("Bombyx GF II") invests in growth and early growth stage companies that support circularity or a reduction of negative environmental and social impacts in the textile industry.

The investment strategy focuses on companies that:

- have the potential to generate strong financial returns while reducing social and/or environmental impacts
- are founder-led, have revenues of €0.5m to €50m and solid financials, have a clear path to profitability in the foreseeable future, and are scalable around the globe.

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|-------------|------------------------------|
| Fund size | Up to €100m |
| Duration | 10+2 years |
| Allocation | Growth 80%, early growth 20% |
| Geographies | 60% Western Europe, 40% RoW |
| Ticket size | €1-10m total exposure |
| Domicile | Luxembourg (SCSp) |

BOMBYX USPs

Proven track record: Bombyx Growth Fund I (vintage 2019) has validated the investment thesis and shows promising results.

Specialized in a single industry, BGF II capitalizes on decades of experience and global relationships in the textile domain. The fund leverages the deep industry connections, the experience and strong network of the Gherzi Organization (www.gherzi.com), and its team's extensive track record in the industry.

TEAM

Francesco Gherzi



- Managing Partner of Bombyx GF II
- Founder and Managing Partner of Bombyx Fund I
- Former co-leader of Gherzi Textil Organization

Rogier van Mazijk



- Partner of Bombyx GF II
- 5 years of investing in sustainable textile innovation
- 15 years of VC and M&A experience

Lindsay Tulloch



- 30+ years as a PE lawyer
- Specialized in multiple jurisdictions
- Multilingual with law degrees

André Flicker



- Head Operations
- Oversees operations and compliance at Bombyx
- 25yrs in the financial industry

Urs Ehrismann



- Venture Partner
- 20+ years in PE/VC
- Proven track record in software investments

Lulu Leanza



- HR and accounting
- 15 years as chartered accountant, 5 languages